

# Firm Overview



We partner with our clients to offer dedicated senior resources combined with a systematic and sustainable approach to growth.

We understand and value concerns and considerations unique to food, forestry and agribusiness. Our expertise runs from inputs and land through downstream products.

Our core service offering includes:

- ▲ Buy-side advisory from pipeline development through deal execution
- ▲ Ownership transitions and sell-side advisory
- ▲ Strategic consulting related to inorganic growth and capitalization

We represent a variety of clients and circumstances that warrant transaction development support:

- ▲ Family-owned businesses in transition who prioritize the right partner and structure through a quiet process
- ▲ Public and private corporate development teams with capacity constraints
- ▲ Private equity firms and family offices seeking new platform investments or add-on opportunities

We provide our dedicated services on a retained basis and charge modest success fees to drive long-term alignment of interest.



## Recent Transactions

<b>Buy-side Advisory</b>  Has acquired  2025	<b>Sell-side Advisory</b>  Has acquired  2024	<b>Buy-side Advisory</b>  Has acquired  2024
<b>Sell-side Advisory</b> The In Vitro business of  Has been acquired by an undisclosed buyer 2024	<b>Growth Financing</b>  Received investment from  2024	<b>Sell-side Advisory</b>  Has acquired  2023

## Recent Consulting Projects



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